

**Hearing Date: October 17, 2012 at 2:00 p.m. (ET)**

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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re:	)	Case No. 12-12020 (MG)
	)	
RESIDENTIAL CAPITAL, LLC, <u>et al.</u> ,	)	Chapter 11
	)	
Debtors.	)	Jointly Administered
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**NOTICE OF HEARING ON THE PRE-AUCTION  
OBJECTIONS OF THE RMBS TRUSTEES TO THE DEBTORS' SALE  
MOTION AND RELATED JOINDERS**

**PLEASE TAKE NOTICE** that the Court will hold a hearing regarding the *Pre-Auction Objections of the RMBS Trustees to the Debtors' Sale Motion* (the "Objection") [Docket No. 1242] and the joinders filed thereto<sup>1</sup> on **October 17, 2012 at 2:00 p.m. (prevailing Eastern**

<sup>1</sup> (i) Joinder of Wells Fargo Bank, N.A., as Master Servicer for Residential Mortgage Backed Securities Trusts to "Pre-Auction Objections of the RMBS Trustees to the Debtors' Sale Motion" [Docket No. 1243]; (ii) Joinder of U.S. Bank National Association as Master Servicer for Residential Mortgage Backed Securities Trusts to the Pre-Auction Objections of the RMBS Trustees to the Debtors' Sale Motion [Docket No. 1246]; (iii) Joinder of Frost National Bank in RMBS Trustees' Pre-Auction Objection to Debtors' Sale Motion [Docket No. 1249]; (iv) Joinder of the Bank of New York Mellon as Master Servicer for Residential Mortgage Backed Securities Trusts to the Pre-Auction Objections of the RMBS Trustees to the Debtors' Sale Motion [Docket No. 1250]; (v) Joinder of HSBC Bank USA, National Association as Trustee under Certain Mortgage Backed Securities Trusts to the Pre-Auction Objections of the RMBS Trustees to the Debtors' Sale Motion [Docket 1501]; (vi) Objection of CIBM Bank and Joinder in the Pre-Auction Objection of the RMBS Trustees [Docket No. 1612] (collectively, the "Joinders").

**Time)** before the Honorable Martin Glenn, at the United States Bankruptcy Court for the Southern District of New York, Alexander Hamilton Custom House, One Bowling Green, New York, New York 10004-1408, Room 501.

**PLEASE TAKE FURTHER NOTICE THAT** copies of the Objection and the Joinders may be obtained at no charge by visiting the Debtors' restructuring website at <http://www.kccllc.net/rescap> or for a fee via PACER at <http://www.nysb.uscourts.gov>.

Dated: October 11, 2012  
New York, New York

/s/ Gary S. Lee  
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